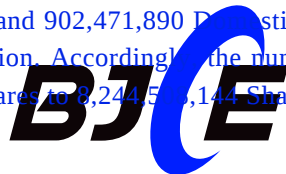


The Board is pleased to announce that all conditions precedent to the completion of the Proposed Subscription, as set out in the Announcement, have been satisfied, and completion of the Proposed Subscription took place on 12 July 2018 (the “Completion Date”). The Company and its Board of Directors take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

471,612,800 H Shares and 902,471,890 Domestic Shares were issued on 12 July 2018 in accordance with the Proposed Subscription. Accordingly, the number of total issued shares of the Company has increased from 6,870,423,454 Shares to 8,244,533,144 Shares.



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00579)

The following table illustrates the shareholding structure of the Company immediately before and after the Completion:

Shareholder	Type of Shares	Immediately before the Completion		Immediately after the Completion	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
BEH	Domestic Shares	4,179,321,592	60.831	5,081,793,482	61.639
Beijing International Electric Engineering Co., Ltd.	Domestic Shares	92,654,249	1.349	92,654,249	1.124
Beijing State-owned Capital Operation and Management Center	Domestic Shares	224,348,291	3.265	224,348,291	2.721
Beijing District Heating (Group) Co., Ltd.	Domestic Shares	16,035,322	0.233	16,035,322	0.194
Beijing Energy Investment	H Shares	0	0	471,612,800	5.720
Public Shareholders	H Shares	<u>2,358,064,000</u>	<u>34.322</u>	<u>2,358,064,000</u>	<u>28.602</u>
Total		<u>6,569,629,454</u>	<u>100.000</u>	<u>7,773,808,044</u>	<u>100.000</u>

By Order of the Board


Company Secretary

Beijing, the PRC
12 July 2018

As at the date of this announcement, the non-executive directors of the Company are Mr. Liu Haixia, Mr. Jin Shengxiang, Mr. Tang Xinbing, Ms. Li Juan and Mr. Zhao Wei; the executive Director of the Company is Mr. Zhang Fengyang; and the independent non-executive Directors of the Company are Mr. Huang Xiang, Mr. Zhang Fusheng, Mr. Chan Yin Tsung and Mr. Han Xiaoping.